

# Title: SHIP Annual Report

Report Status: Submitted

Lake County FY 2009/2010

## Form 1

### SHIP Distribution Summary

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
24	FHOP	\$182,656.71	25				
1	Purchase Assistance with Rehab					\$150,857.02	10
3	Rehabilitation					\$150,857.03	5
4	Demolition/Reconstruction						
<b>Homeownership Totals:</b>		<b>\$182,656.71</b>	<b>25</b>			<b>\$301,714.05</b>	<b>15</b>

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$182,656.71</b>	<b>25</b>			<b>\$301,714.05</b>	<b>15</b>

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$10,871.77	\$29,362.53	
Homeownership Counseling			
Admin From Program Income		\$6,434.83	
Admin From Disaster Funds			

<b>Totals:</b>	<b>\$193,528.48</b>	<b>25</b>	<b>\$35,797.36</b>	<b>\$301,714.05</b>	<b>15</b>
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### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$219,686.29
Program Income (Interest)	\$72,838.27
Program Income (Payments)	\$55,858.62
Recaptured Funds	\$0.00
Disaster Funds	\$0.00
FLHOP Disbursement	\$182,656.71
Other Funds	
Carryover funds from previous year	\$0.00
<b>Total:</b>	<b>\$531,039.89</b>

\* Carry Forward to Next Year: \$0.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

## Form 2

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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### Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$182,656.71	8.64%
Public Moneys Expended	\$0.00	.00%
Private Funds Expended	\$1,921,417.00	90.86%
Owner Contribution	\$10,699.00	.51%
Total Value of All Units	\$2,114,772.71	100.00%

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$219,686.29	\$219,686.29	100.00%	65%
Construction / Rehabilitation	\$219,686.29	\$219,686.29	100.00%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$8,000.00			\$8,000.00	2.30%
Very Low	\$62,500.00		\$90,514.21	\$153,014.21	43.92%
Low	\$55,535.14		\$120,685.63	\$176,220.77	50.58%
Moderate	\$32,621.57		\$90,514.21	\$123,135.78	35.34%
Over 120%-140%				\$0.00	.00%
Over 140%	\$24,000.00			\$24,000.00	6.89%
<b>Totals:</b>	\$182,656.71	\$0.00	\$301,714.05	\$484,370.76	139.03%

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$8,000.00	1			\$8,000.00	1
Very Low	\$62,500.00	8			\$62,500.00	8
Low	\$55,535.14	8			\$55,535.14	8
Moderate	\$32,621.57	5			\$32,621.57	5
Over 120%-140%					\$ .00	0
Over 140%	\$24,000.00	3			\$24,000.00	3
<b>Totals:</b>	\$182,656.71	25	\$ .00	0	\$182,656.71	25

**Form 3**

**Number of Households/Units Produced**

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 120%-140%	Over 140%	Total
FHOP	Clermont			2			2	4
FHOP	Eustis	1	4		1		1	7
FHOP	Groveland		2	1	1			4
FHOP	Leesburg		2	2				4
FHOP	Mascotte			1				1
FHOP	Minneola				1			1
FHOP	Mt. Dora			1				1
FHOP	Unincorporated			1	2			3
								0
<b>Totals:</b>		1	8	8	5		3	25

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
FHOP	Clermont		3	1		4
FHOP	Eustis		5	1		6
FHOP	Groveland		2	2		4
FHOP	Leesburg		4			4
FHOP	Mascotte			1		1
FHOP	Minneola		1			1
FHOP	Mt. Dora			1		1
FHOP	Unincorporated		3	1		4

						0
<b>Totals:</b>			<b>18</b>	<b>7</b>	<b>25</b>	

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
FHOP	Clermont	1	3		4
FHOP	Eustis		4	2	6
FHOP	Groveland	2	2		4
FHOP	Leesburg		4		4
FHOP	Mascotte	1			1
FHOP	Minneola	1			1
FHOP	Mt. Dora		1		1
FHOP	Unincorporated	1	3		4
					0
<b>Totals:</b>		<b>6</b>	<b>17</b>	<b>2</b>	<b>25</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
FHOP	Clermont	2	2					4
FHOP	Eustis	3	2	1				6
FHOP	Groveland	3		1				4
FHOP	Leesburg	1	3					4
FHOP	Mascotte	1						1
FHOP	Minneola	1						1
FHOP	Mt. Dora		1					1
FHOP	Unincorporated	4						4
								0
<b>Totals:</b>		<b>15</b>	<b>8</b>	<b>2</b>				<b>25</b>

**Special Needs (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
FHOP	Clermont							0
FHOP	Eustis							0
FHOP	Groveland							0
FHOP	Leesburg							0
FHOP	Mascotte							0

FHOP	Minneola							0
FHOP	Mt. Dora							0
FHOP	Unincorporated							0
								0
<b>Totals:</b>								<b>0</b>

## Form 4

Incentive Strategy:

Adopting Ordinance or Resolution Number or identify local policy:

Implementation Schedule (Date):

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

## Expended Funds

**\$182,657.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
FHOP	Atkinson, Kristopher	2746 Bayview Dr.	Eustis	32726	\$8,000.00	C
FHOP	Barrett, Richard	26222 Grassy Sprain Ave.	Sorrento	32776	\$5,135.00	C
FHOP	Bell, Nicole	40107 Oakridge Dr.	Lady Lake	32159	\$6,890.00	C
FHOP	Brown, Keena	1424 Pembroke Dr.	Leesburg	34748	\$8,000.00	C
FHOP	Cantero, Angela	1190 Varnado Rd.	Groveland	34736	\$7,500.00	C
FHOP	Chatelain, Sahadia	2317 Harlem Ave.	Leesburg	34748	\$8,000.00	C
FHOP	Davis, Jonathon	656 Winding Lake Dr.	Clermont	34711	\$8,000.00	C
FHOP	Flanders, Elijah	2231 Natoma Blvd.	Mt. Dora	32757	\$8,000.00	C
FHOP	Foster, Gary	63 Glover St.	Eustis	32726	\$8,000.00	C
FHOP	Gassner, Courtney	251 Frosti Way	Eustis	32726	\$8,000.00	C
FHOP	Green, Lequita	1500 Russell Ave.	Eustis	32726	\$8,000.00	C
FHOP	Highsmith, Bradley	821 Haring Lane	Mt. Dora	32757	\$8,000.00	C
FHOP	Hollis, Traceen	2335 Harlem Ave.	Leesburg	34748	\$8,000.00	C

FHOP	Hudson, Penelope	37135 N. DR 44A	Eustis	32726	\$8,000.00	C
FHOP	Joseph, Roch	1095 Blue Grass Dr.	Groveland	34736	\$7,000.00	C
FHOP	Kennen, Jonathon	2609 Athens Dr.	Leesburg	34748	\$8,000.00	C
FHOP	Louis, Virgilan	913 Starbird St.	Eustis	32726	\$8,000.00	C
FHOP	Morrow, Michelle	1620 Muir Cr.	Clermont	34711	\$3,500.00	C
FHOP	Osborne, Jennifer	104 Meadowglen Ct.	Minneola	34715	\$3,486.57	C
FHOP	Rhode, Lee	104 Stewart Lake Loop	Groveland	34736	\$7,551.70	C
FHOP	Sherman, Latonya	9707 Water Fern Cr.	Clermont	34711	\$8,000.00	C
FHOP	Williams- Gilmore ,Vane ssa	2716 Lakewood Lane	Eustis	32726	\$8,000.00	C
FHOP	Zerby, Wendy	4017 E. Cardinal Pines Dr.	Mascotte	24753	\$5,593.44	C
FHOP	Ricks, Robert	318 Anorak Street	Groveland	34736	\$8,000.00	C
FHOP	Brady, Daniel	6804 Lake Kirkland Drive	Clermont	34714	\$8,000.00	C

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